

# DAILY RESEARCH, 20 JULI 2020

**PT PROFINDO SEKURITAS INDONESIA**

**GD PERMATA KUNINGAN LT 19  
JL KUNINGAN MULIA KAV 9C GUNTUR SETIABUDI JAKARTA SELATAN 12980**

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# MARKET MOVERS



Bursa saham DOW ditutup melemah tipis dimana investor menanti kebijakan Stimulus baru Pemerintah AS untuk menanggulangi pandemic Covid 19. DOW -0.23%, S&P +0.28 %, NASDAQ +0.28

Bursa saham Eropa ditutup variatif dimana investor menanti pertemuan para Pemimpin Uni Eropa terkait stimulus penanggulangan Covid 19. Indeks DAX +0.35%, FTSE +0.63%, CAC -0.31%

Bursa Saham Asia dibuka bergerak variatif dimana para investor fokus pada pertemuan Pemimpin Uni Eropa dan Kebijakan Stimulus Pemerintah AS dalam menanggulangi penyebaran Covid 19 yang semakin meluas. Hang Seng +0.47%, Shanghai +0.13%, Nikkei +0.10%

Harga minyak mentah dunia melemah dikarenakan semakin meningkatnya Covid 19 dikhawatirkan akan memperlambat pemulihan ekonomi Global. Harga emas ditutup melemah terkait rencana Stimulus dari Pemerintah AS dan Uni Eropa untuk penanggulangan Covid 19. WTI -0.12%, Brent Oil +0.09%, Gold -0.05%.

IHSG pada perdagangan hari ini diperkirakan akan **BULLISH** dengan Range pergerakan **5050-5139** dengan saham-saham yang dapat diperhatikan : **TOWR KAEF INDY INCO SCMA UNVR**

# MARET DATA

## AMERIKA

DOW 30	26,671.95	<b>-62.76</b>	<b>-0.23%</b>
S&P 500	3,224.73	<b>+9.16</b>	<b>+0.28%</b>
NASDAQ	10,503.19	<b>+29.36</b>	<b>+0.28%</b>

## EUROPE

DAX	12,919.61	<b>+44.64</b>	<b>+0.35%</b>
FTSE 100	6,290.30	<b>+39.61</b>	<b>+0.63%</b>
CAC 40	5,069.42	<b>-15.86</b>	<b>-0.31%</b>

## ASIA

SHANGHAI	3,214.13	<b>+4.03</b>	<b>+0.13%</b>
HANGSENG	25,089.17	<b>+118.48</b>	<b>+0.47%</b>
SET	1,359.58	<b>+11.72</b>	<b>+0.87%</b>
KOSPI	2,199.31	<b>-1.88</b>	<b>-0.09%</b>
JCI	5,079.59	<b>-18.79</b>	<b>-0.37%</b>
NIKKEI	22,720.00	<b>+23.58</b>	<b>+0.10%</b>
ASX	6,029.70	<b>-3.90</b>	<b>-0.06%</b>

## COMMODITIES

GOLD	1,809.15	<b>-0.85</b>	<b>-0.05%</b>
WTI OIL	40.70	<b>-0.05</b>	<b>-0.12%</b>
BRENT OIL	43.08	<b>-0.04</b>	<b>-0.09%</b>
COAL	63.2	<b>0</b>	<b>0%</b>
PALM OIL	2702	<b>+96</b>	<b>+3.68%</b>
TINS	17,292.50	<b>-20.00</b>	<b>-0.12%</b>
NICKEL	13,145.00	<b>+25.00</b>	<b>+0.19%</b>

# EVENT & ECONOMIC CALENDER

## ECONOMIC CALENDER :

### INDONESIA

200720 MOTORBIKE SALES (JUN)  
240720 LOAN GROWTH (YoY) (JUN)

### GLOBAL

200720 JAPAN TRADE BALANCE (JUN)  
DEUCTH PPI (MoM) (JUN)  
CHINA LOAN PRIME RATE (1Y)  
210720 JAPAN INFLATION RATE (YoY) (JUN)  
220720 US API CRUDE OIL STOCK  
US EXISTING HOME SALES (JUN)  
230720 KOREA GDP (Q2)  
US JOBLESS CLAIMS  
EURO CONSUMER CONFIDENCE (JUN)  
240720 UK RETAIL SALES (MoM) (JUN)  
EURO MARKIT PMI MANUFACTURING (JUL)  
US MARKIT PMI MANUFACTURING (JUL)  
US NEW HOME SALES (JUN)

## CORPORATE ACTION :

### DEVIDEN

200720 STTP RP 76.34 (CUM 2007, PAYMENT 1208)  
DUTI RP 300 (CUM 2007, PAYMENT 1308)  
210720 KEJU RP 80 (CUM 2107, PAYMENT 2807)  
220720 ASBI RP 5.7 (CUM 2207, PAYMENT 1208)  
230720 IPCM RP 9.8 (CUM 2307, PAYMENT 1408)  
INDS RP 100 (CUM 2307, PAYMENT 1408)  
INDF RP 278 (CUM 2307, PAYMENT 1408)  
ICBP RP 215 (CUM 2307, PAYMENT 1208)  
240720 LSIP RP 15 (CUM 2407, PAYMENT 1208)

### RUPS

200720 NFCX MCAS ISAT AMAG  
210720 TFAS NIKL FISH DIVA BUKK  
220720 SUPR SOTS SHIP SAPX LPLI  
230720 WINS VOKS KDSI BUMI BJTM ABDA  
240720 UNVR SOCI SMSM RELI RANC PBSA NOBU ITIC INDX

### IPO

### RIGTH ISSUE

080720 BBKP (NEW 2: OLD 5) RP180 (TRADING PERIOD 1407-2707)

# JAKARTA COMPOSITE INDEX



## PREVIOUS 17 JULI 2020

CLOSING	5079.585 -0.369%
TRANSACTION	IDR 7.099 TRILLION
FOREIGN NETT	IDR 400 BIO (SELL)

## PREDICTION 20 JULI 2020

**BULLISH**  
**RANGE 5050-5139**

BOTTOM FISHING AREA  
STOCHASTIC : NETRAL  
MACD : HISTOGRAM POSITIF DAN NETRAL

# TECHNICAL RECOMENDATION



## TOWR – PT SARANA MENARA NUSANTARA TBK

CLOSING 17/7/2020 RP 1075 (+0.9%)

**BUY**

**TARGET PRICE 1115**

**STOPLOSS < 1060**

BREAK OUT TRIANGLE

STOCHASTIC : UPTREND

MACD : HISTOGRAM NEGATIF MENGECIL DAN BERSIAP GOLDEN CROSS

# TECHNICAL RECOMENDATION



## KAEF – PT KIMIA FARMA TBK

CLOSING 17/7/2020 RP 1280 (+2%)

**BUY**

**TARGET PRICE 1625**

**STOPLOSS < 1235**

BREAK OUT CUP & HANDLE

STOCHASTIC : NETRAL MIDLE AREA

MACD : HISTOGRAM POSITIF DAN UPTREND

# TECHNICAL RECOMENDATION



## INDY – PT INDIKA ENERGY TBK

CLOSING 17/7/2020 RP 975 (+8.9%)

**SELL ON STRENGTH  
TAKE PROFIT 1040**

BULL FLAG  
STOCHASTIC : UPTREND  
MACD : HISTOGRAM POSITIF DAN UPTREND



# TECHNICAL RECOMENDATION



## INCO – PT VALE INDONESIA TBK

CLOSING 17/7/2020 Rp 3200 (+0.3%)

**BUY**

**TARGET PRICE 3320**

**STOPLOSS < 3170**

INVERTED HAMMER

STOCHASTIC : DOWNTREND

MACD : HISTOGRAM POSITIF DAN UPTREND

# TECHNICAL RECOMENDATION



**SCMA – PT SURYA CITRA MEDIA TBK**

**CLOSING 17/7/2020 RP 1235 (+1.6%)**

**SELL ON STRENGTH  
TAKE PROFIT 1300**

**BULLISH HARAMI  
STOCHASTIC : GOLDEN CROSS  
MACD : HISTOGRAM NEGATIF MENGECIL DAN  
NETRAL DI UPPER AREA**

# RESEARCH TEAM



**YULIANA**

**RESEARCH ANALYST &  
CORPORATE FINANCE**



**DIMAS WP PRATAMA, CSA**

**TECHNICAL ANALYST**

# EQUITY CAPITAL MARKET TEAM



**JESSIE JAMES**

**HEAD OF EQUITY SALES**



**PRASETYO NUGROHO**

**HEAD OF DEALING ROOM**



**GABRIELLA PRATIWY**

**HEAD OF ONLINE TRADING**